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capsensixx AG sets the price for its initial offering at 16.00 EUR per share.

Frankfurt, 11th June 2018 – capsensixx AG („capsensixx“; with ISIN DE000A2G9M17), a leading provider of „Financial Administration as a Service“, together with ICF BANK AG, who acts as Sole Coordinator and Sole Bookrunner to the transaction, set the price for its initial offering at EUR 16.00 per share. The listing is expected to take place on the 21st of June 2018 in the Prime Standard of the Frankfurter Wertpapierboerse.

Due to the initial offering 847,550 shares were placed, of which 330,000 are new shares subject to a capital increase of capsensixx AG. 407,000 shares are existing shares offered of PEH Wertpapier AG, the former single investor of capsensixx. 110,550 shares are subject to the Greenshoe option. The total placement amounts to about EUR 13.56 mill. In total a maximum of 986,125 shares (incl. 128,625 Shares subject to the Greenshoe option), of which 330,000 new shares due to a capital increase and 527,500 of existing shares of the former sole shareholder PEH Wertpapier AG, were offered.

Including the Greenshoe the free-float is 24.7%. The market capitalisation of capsensixx AG amounts to EUR 54.88 mill., based on the set share price of EUR 16.00 per share.

The net proceeds of the offering are intended to fund the growth and expansion strategy of capsensixx's newly formed subsidiary coraixx.

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