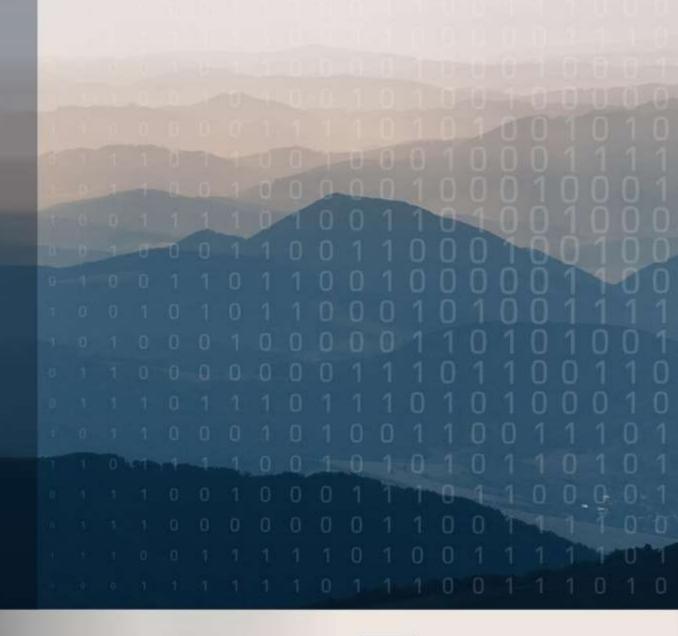
capsensixx AG

Frühjahrskonferenz Frankfurt 13 May 2019





The capsensixx share



WKN / ISIN / symbol	A2G9M1 / DE000A2G9M17 / CPX
Listing / Exchange	Frankfurt Stock Exchange Regulated Market, Prime Standard
First listing	21 June 2018
Initial share price	€ 16.00
Total number of shares	3,430,000
Designated Sponsor	ICF Bank AG
Research	montega
Shareholder's post-IPO	PEH Wertpapier AG 77,64%; Freefloat 22,36%
Lock-Up	PEH Wertpapier AG 24 months; issuer = 6 months
Reporting standard	IFRS
Fiscal year	1 January - 31 December



since 21 June 2018 CPX shares = -37,8%

capsensixx from 21 June to 10 May 2019 Source: finanzen.net

Overview to capsensixx



12 months results 2018 – Further positive development of subsidiaries's EBITDA:

> EBITDA (Fund Management): EUR 7.5 million (+ 14.2% YOY)

EBITDA (Corporate Services): EUR 1.8 million (+ 13.3% YOY) 3 months results 2019 capsensixx is expanding

EBITDA (ex coraixx) EUR 1.1 million (+7.9%)

Oaklet reported record results

Number of funds and AuA increased

Investment in digitization expanded

Start-Up providing strong growth potential:

Team started operations in January 2019 Development center in Dresden Launch of web-based solution in 2019 announced

Succeeding via 3 complementary segments:

Fund Management since 2001 – Axxion

Corporate Services since 2006 – Oaklet

Digitization and IT-Services - Coraixx



Axxion: Fund Management, Administration & Accounting

AXXION – development of AuA





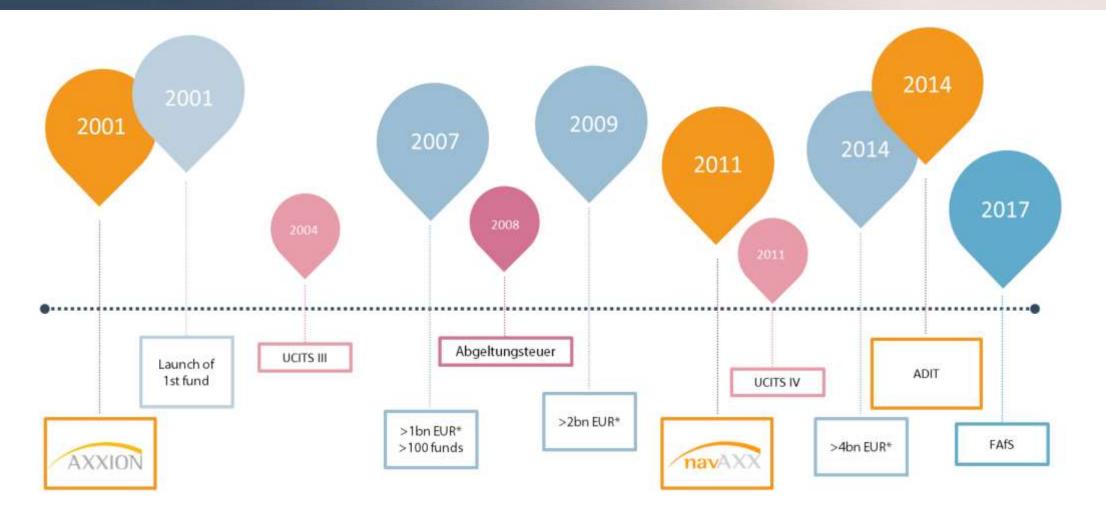
AXXION

Assets-under-Administration (AuA) 3-months Report 2019 (unaudited): EUR 8.8 billion (up 3.5%)

per 30 April 2019 (unaudited): about EUR 9.1 billion

AXXION – Milestones

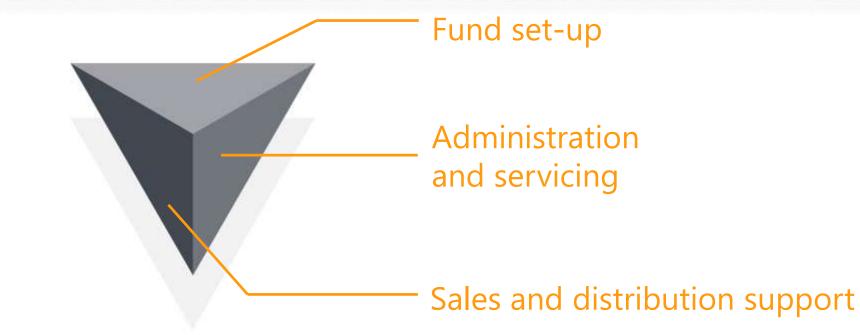




* Assets under Administration

AXXION – main services







Oaklet: Capital Markets & Corporate Services

capsensixx AG

Page 8

Oaklet – further information



The Company

- Legal company: Oaklet GmbH, Frankfurt am Main and subsidiary Oaklet S.A., Luxemburg.
- Headquarters: Frankfurt am Main, Germany and Wasserbillig, Luxemburg.
- History:
 - Founded in 2006 by current management.
 - Acquisition of Oaklet S.A. in 2015.
 - Start of Third-Party Corporate Services 2018.

Management / Shareholders

Management and founding partners

- Sven Ulbrich: Co-founder
- Klaudius Sosnik: Co-founder
- Fabian Föhre: Co-founder

Shareholder structure

- Capsensixx: 50.94%^{*}
- Treasury share (Oaklet): 5.42%
- Founding Partner(s)/management: 43.64%*





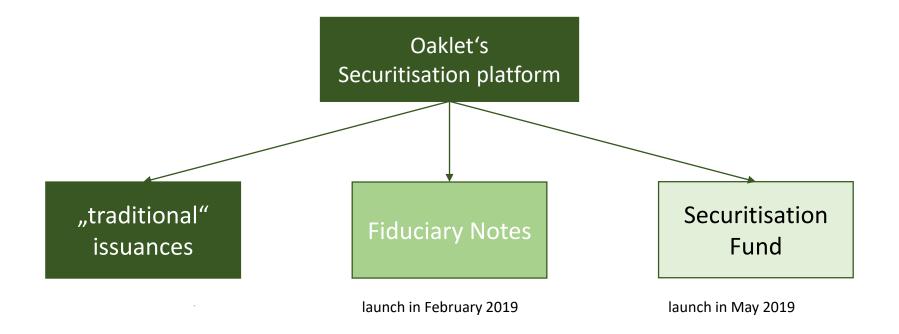
* Stake without attribution of a treasury share held by Oaklet GmbH

Oaklet – ATAD and its challenges



On December 21, 2018 the EU Anti-Tax Avoidance Directive was implemented in Luxembourg law. The Law introduces a limitation on interest deductibility (similar principle of the German "Zinsschranke").

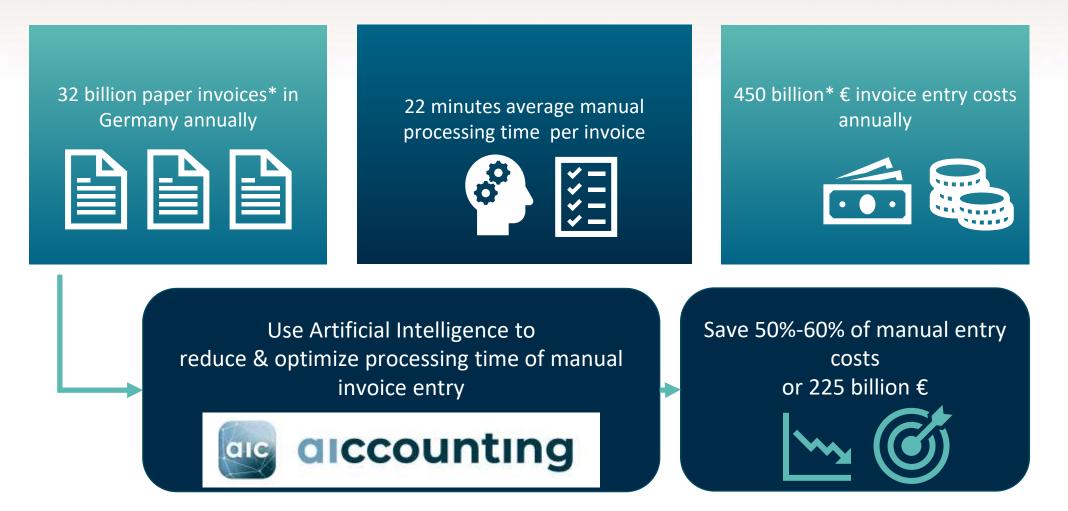
Securitisation transactions might be affected adversely, as interest expenses due to the offering of debt instruments, may not be deducted to fully offset income on equity interests.



coraixx: Digitization & IT-Services

Aiccounting with Artificial Intelligence

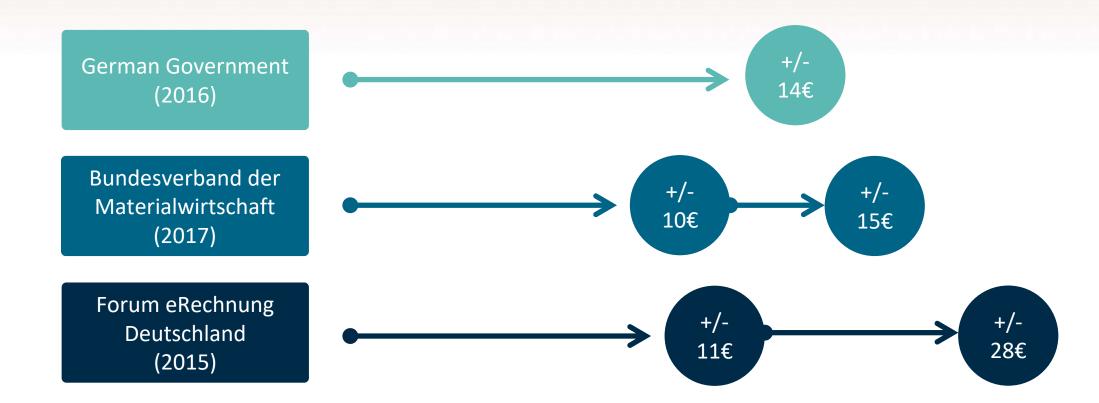




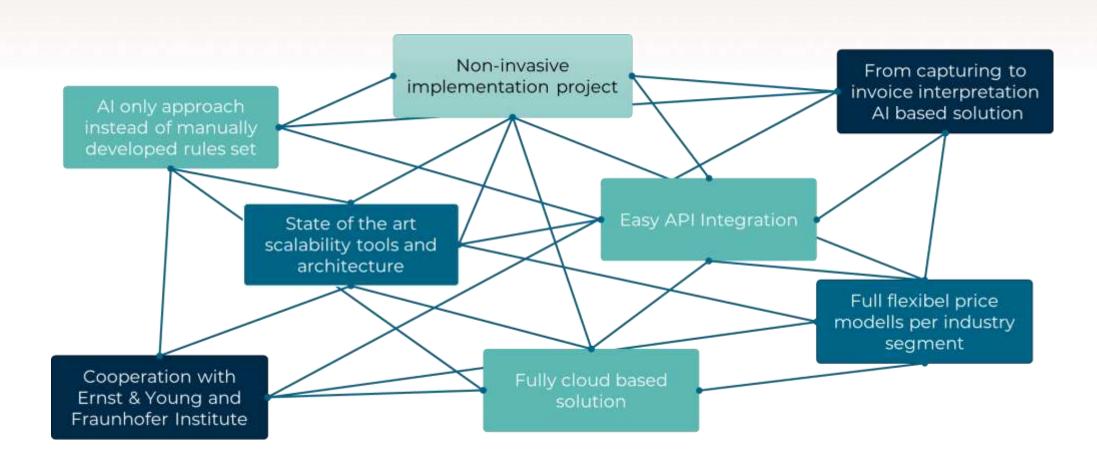
*based on estimations of German Government (2016)

Costs of manual processing / different studies





Focussing AI and digital business processes



COREXX

Client's Dashboard/view





Dashboard

Invoice

Data Relations

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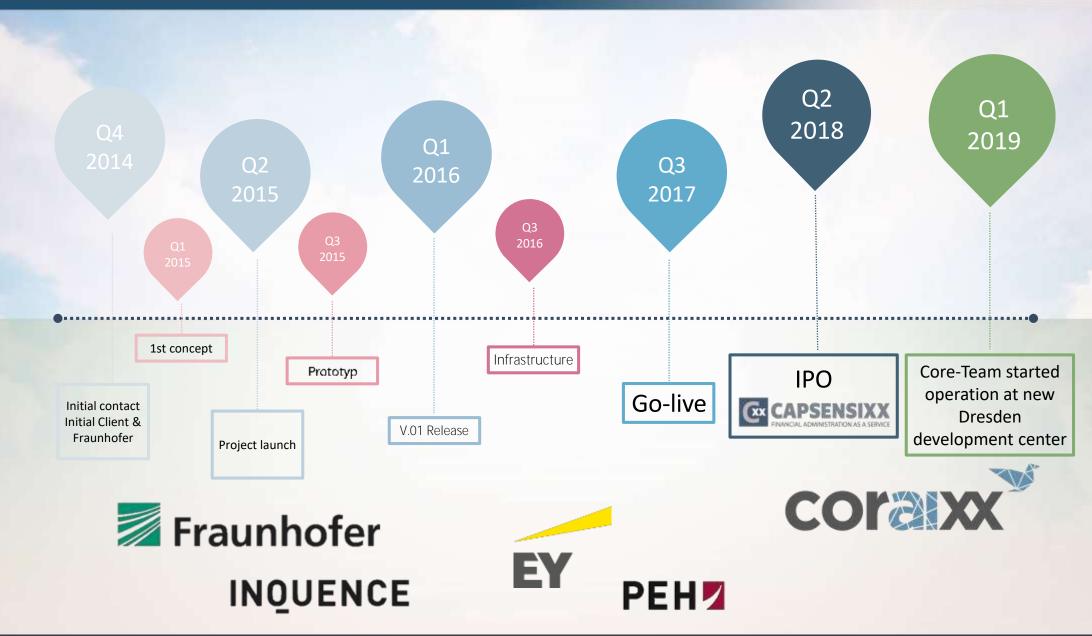
A.I.CCOUNTING vs Accountant

Track Report

System Monitor

Coraixx – milestones





... set-up for accelerated growth





Leads in different industries are close to the onboarding phase:

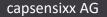
> Real-Estate Automotive

Agricultural

Financial Services

- Strategic partnerships for Implementation, bpm and ERP
- Broad sector mix foreseeable (see left)
- Launch of a web-based solution in 2019 ("aicdirect")
- Raising demand based on tighter data protection regulations

→ coraixx expansion accelerates capsensixx's growth





Financials

Interim Report for the 3 months 2019 / 1



Key Figures as of 31th March 2019 (IFRS)

(in Mill. Euro / before non-				
controlling interests)	2019	2018	Change	%
Revenues, total	25.03	25.43	-0.4	-1.5%
Revenue shares in favor of third parties				
(Management- and Performance Fees)*	19.68	20.29	-0.61	-3%
Adjusted revenues excluding third				
parties fees	5.35	5.13	+ 0.22	+4%
- EBITDA (ex coraixx)	1.10	1.02	+0.08	+7.9%
- EBITDA	0.52	1.02	-0.5	-49%
Net profit (ex coraixx)	0.91	1.25	-0.34	-28%
- Net profit	0.51	1.25	-0.74	-59%

01.01.-31.03.

Interim Report for the 3 months 2019 / 2



Report as of 31th March 2019: P&L (IFRS)

	(anautrea)	(unasonces)
IFKS)	31.03.2019	31.03.2018
	EURO	EURO
1. Revenues	25,033,763.93	25,428,239.34
2. Other operating income	286,428.03	259,515.83
3. Revenue shares in favor of third parties	-19,681,971.84	-20,294,881.80
4. Personell expenses		
a) Wages and Salaries	-1,710,539.13	-1,367,483.86
b) Social security, pension and other benefits	-419,007.62	-361,551.36
5. Depreciation and amortization	-802,964.39	-258,012.34
6. Other operating expenses	-1,930,811.64	-1,615,593.93
7. Income of subsidiaries		
Income of associated companies	0.00	0.00
8.Finance income	4,490.00	0.00
9. Other interest and similar income	45,219.09	6,186.12
10. Finance costs	-22,775.96	-1,050.68
11. Profit before tax	801,985.44	1,795,367.32
12. Taxation	-288,150.61	-540,731.52
13. Other taxes	0.00	0.00
14. Net Profit	513,834.83	1,254,635.80
Net profit attributable to non-controlling interests	588,226.21	631,372.70
Net profit attributable to shareholders of capsensixx AG	-74,391.38	623.263.10

(unaudited)

(unaudited)

capsensixx AG

Annual Report as of 31 December 2018 / 1



Selected Segment Information as of 31th December 2018 (IFRS)

Selected Segment Information

	Funds Man- agement	Capital Mar- kets & Corpo- rate Services	Digitization & IT Services	Funds Man- agement	Capital Mar- kets & Corpo- rate Services	Digitization & IT Services
		2018		2017		
Revenues	111,873	3,764	63	112,651	3,549	0
Cost of material	-93,689	0	0	-96,533	-50	0
Personnel expenses	-6,055	-1,605	0	-5,412	-1,327	0
Segment result	6,475	1,866	-739	5,598	1,619	0

Annual Report as of 31 December 2018 / 2



Extract of the P&L as of 31th December 2018 (IFRS)

Extract of the Profit and Loss Statements of capsensixx AG as of 31. December 2018

	12 mont	Change		
in €	31. Dec 18	31. Dec 17	nominal	prozentual
Revenues	115,700,176.44	116,200,228.74	-500,052.30	-0.4%
Cost of material	-93,689,170.01	-96,583,127.34	2,893,957.33	-3.0%
Wages and salaries	-6,250,841.16	-5,331,363.77	-919,477.39	17.2%
Other operating expenses	-7,563,890.61	-5,433,092.14	-2,130,798,47	39.2%
Profit before tax	6,349,600.54	7,217,537.50	-867,936.96	-12.0%

Annual Report as of 31 December 2018 / 3

CAPSENSIXX AG





	January to 31. December 2018 RSJ		combined*
		2018	2017
_	Notes	¢	e
t.	Revenues	115,700,176.44	116,200,228.74
2	Other operating income	1,185,184.42	694,042.54
1	Cost of materials	- 93,689,170 01	- 96,583,127.3/
ā	Personnel expenses		
	al Wages and sataries b) Social security, pension and other benefits	- 6,250,841 16 - 1,551,734.56	- 5,331,363.77 - 1,407,656.11
		1,000,110,000,000	
5%. 5	Depreciation and amortization on intangible fixed assets and tangible assets	- 1,539,815.60	- 976,184.17
6.	Other operating expenses	- 7,563,890.61	- 5,433,092.14
ħ.	Income of associated companies	154.97	0.00
Q.	Finance income	31,132.55	31,504.31
2	Other interest and similar income	43,772.21	30,661.89
10.	Finance costs	+ 15,368.11	- 7,476.45
11.	Profit before tax	6,349,600.54	7,217,537.50
12	Taxation	- 2,140,289.10	- 2,241,207.66
13.	Net profit	4,209,311.44	4,976,329.8/
14	Net profit attributable to non-controlling interests	2,940,070.00	2,446,916.3
15.	. Net profit attributable to shareholders of capsensisxx AG	1,269,241.44	2,529,413.47
Ear	mings per share [undiluted]	0.53	-25.29
	mings per share (diluted)	0.53	25.29

"numbers taken of the combined financial information (A.2.)



Disclaimer Contact details

Disclaimer



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